



State of Idaho

DEPARTMENT OF HEALTH AND WELFARE

Division of Medicaid

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450 W. State Street
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INFORMATIONAL LETTER #91-9

DATE: August 9, 1991

TO: SKILLED NURSING FACILITIES ADMINISTRATORS

FROM: Jean Schoonover, R.N., Chief
Bureau of Facility Standards

SUBJECT: Long Term Care Facility Management of Resident Funds

The enclosed Division of Health Standards and Quality State Letter No. 306 is provided for your information.

If you have any questions, please contact Loyal I. Perry, Supervisor of Licensing and Certification, at 334-6626.

Jean Schoonover, R.N., Chief
Bureau of Facility Standards

JS/nh
Enclosures
cc: Loyal I. Perry
Idaho Health Care Association

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DEPARTMENT OF HEALTH & HUMAN SERVICES

Health Care
Financing Administration

Region X
M/S RX-42
2201 Sixth Avenue
Seattle, Washington 98121

May 22, 1991

DIVISION OF HEALTH STANDARDS AND QUALITY
STATE LETTER NO. 306

SUBJECT INDEX CATEGORY: 4

SUBJECT: Long Term Care (LTC) Facility Management of
Resident Funds

Enclosed is a memorandum from the Health Standards and
Quality Bureau (HSQB) providing clarification of information
relating to LTC facility management of resident funds over
\$50.

Sincerely,

Thomas G. Wallner
Associate Regional Administrator
Division of Health Standards and Quality

Enclosure

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Original on file at Bureau of Facility Standards



DEPARTMENT OF HEALTH & HUMAN SERVICES

Health Care
Financing Administration

Refer to: FQA-

Memorandum

Date May 7, 1991

From Director
Bureau of Policy Development

Subject Facility Management of Resident Funds—Information

To Regional Administrators

We have recently received a number of questions relating to long-term care (LTC) facility management of resident funds under \$50. This memorandum will clarify our policy in this area.

Section 42 CFR 483.10(c) indicates that facilities must place resident funds over \$50 in interest-bearing accounts and that funds under \$50 should be placed in noninterest-bearing accounts or petty cash funds. The regulations do not prohibit placement of resident funds less than \$50 in interest-bearing accounts. Instead, the regulations were designed to permit facilities flexibility in managing resident funds less than \$50 and to insure that residents have convenient access to \$50 in cash within a reasonable period of time when requested. Thus, a facility may place the total amount of a resident's funds, including those funds under \$50, in an interest bearing account. While facilities need not maintain \$50 per resident on their premises, they are expected to maintain such amounts of cash on hand as are required by residents in the facility. This policy will be enunciated in the revised interpretive guidelines for LTC facilities.

Please direct questions to Martha Kuespert or my staff
at (FTS) 646-1782.

Kathleen A. Buto

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